

**OLYMPIC ENTERTAINMENT GROUP AS**  
**registry code 10592898**  
**address Pronksi 19, Tallinn, Harju county, 10124**  
**(“Company”)**

**DRAFT RESOLUTION FOR THE EXTRAORDINARY GENERAL MEETING OF**  
**10.09.2018**

Odyssey Europe AS, registry code 14437516 (**Majority Shareholder**), who owns more than 9/10 of the Company’s share capital, has made an application to the Company’s management board on 6 August 2018 to merge the subsidiary, Olympic Entertainment Group AS, with the Majority Shareholder, and in order to carry out the merger in accordance with Section § 421<sup>1</sup> and Chapter 29<sup>1</sup> of the Estonian Commercial Code, to take over the Company’s shares belonging to the minority shareholders for a monetary compensation of EUR 1.40 per share of the Company. The application was accompanied by a takeover report and a report from Ernst & Young Baltic AS who audited the takeover report.

The merger agreement between the Majority shareholder and the Company was signed on 6 August 2018, and the agenda of the meeting has been approved by the supervisory board of the Company.

At the general meeting the Majority Shareholder explains the terms and conditions of taking over the shares belonging to the minority shareholders, and the bases for determining the amount of compensation payable for the shares.

***The general meeting resolves:***

“To approve and decide the takeover of shares of OLYMPIC ENTERTAINMENT GROUP AS held by the minority shareholders by the Odyssey Europe AS (registry code 14437516, address Sõpruse pst 145, Tallinn 13417, Estonia) in course of the merger of OLYMPIC ENTERTAINMENT GROUP AS, as the company being acquired, with and into Odyssey Europe AS, as the acquiring company, in accordance with Section 421<sup>1</sup> and Chapter 29<sup>1</sup> of the Estonian Commercial Code for a monetary compensation of EUR 1.40 per share of the Company.”